FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

	SEC L	ISE ONLY
Prefix		Serial
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West Coast Biologicals, Inc, Common Stock Issuance West Coast Biologicals, Inc, Common Stock Issuance Rule 504 Rule 505 Rule 506 Section Rule 506 Rule 506 Section Rule 506 Section Rule 506 Rul							
Filing Under (Check box(es) that apply):	□Rule 504		□Rule	506	☐ Secti		OF
Type of Filing: ⊠New Filing	□Amendment				-		
West Coast Biologicals, Inc, Common Stock Issuance Filing Under (Check box(es) that apply):							
West Coast Biologicals, Inc, Common Stock Issuance Filing Under (Check box(es) that apply):							
Name of Issuer (☐ check if this is an amen	dment and name has	changed, and inc	icate chai	nge.)			
West Coast Biologicals, Inc.						050678	839
Address of Executive Offices	(Number and Stre	et, City State, Zip	Code)	Telephor	ne Number (Including Area	Code)
600 Townsend St, suite 120E, San Fra	ncisco, CA 94103			415.	437.0132		
Address of Principal Business Operations	(Number and Stre	et, City State, Zip	Code)	Telephor	ne Number (Including Area	Code)
(if different from Executive Offices)	360 Langton St, s	uite 301 SF, CA	94103	415.	.437.0132_		
Brief Description of Business							
Biotechnology						. A A .	PROPERCE
Tune of Dusiness Opposition						- M	
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•	•	* '		ii (other (please	e specify):	
☐ business trust	☐ limited partners	ship, to be formed		· .			THOUSE ON
		Month Yo	ear				FINANCIAL
Actual or Estimated Date of Incorporation	or Organization:	0 3 0	4	⊠Actual	□ E	stimated	
Jurisdiction of Incorporation or Organization	on: (Enter two-le	etter U.S. Postal	Service al	bbreviation	for State:		

GENERAL INSTRUCTIONS

Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

CN for Canada; FN for other foreign jurisdiction)

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State: This Notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

2. Enter th				organized within the past	five years;		
•				dispose, or direct the vote	or disposition o	f, 109	% more of a class
•			director of corporate issu	uers and of corporate gen	eral and managir	ng pa	rtners of
•	•		g partner of partnership is	ssuers.			
Check Box(es) to	hat Apply:	☐ Promoter	⊠Beneficial Owner	⊠Executive Officer	⊠Director		General and/or Managing Partner
Full Name (Last	name first, i	f individual)					
Tucker, Se	an Newton						
Each promoter of the issuer, if the Issuer, is the Issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter							
600 Towns	end St, suite		ncisco, CA 94103				
Check Box(es) t	hat Apply:	□Promoter	■ Beneficial Owner	⊠Executive Officer	⊠ Director		
Full Name (Last	name first, i	f individual)					
Chang, Fra	nces Sharo	n					
		*	•	Code)			
<u>-</u>	 						
Check Box(es) t	hat Apply:	☐ Promoter	☐Beneficial Owner	⊠Executive Officer	⊠ Director		
Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers and of a managing partner of partnership issuers. Check Box(es) that Apply: Promoter							
Tucker, Sy	lvia Rochell	e					
			•	Code)			
11333 N. 92	2 nd St #2031	, Scottsdale, AZ					
Check Box(es) t	hat Apply:	☐ Promoter	□Beneficial Owner	☐ Executive Officer	☐ Director		
Full Name (Last	name first,	if individual)					
Business or Res	idence Addre	ess (Number and	Street, City, State, Zip (Code)			,
Check Box(es) t	hat Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director		
Full Name (Last	name first,	if individual)					Wanaging Fartier
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Business or Res	idence Addr	ess (Number and	Street, City, State, Zip (Code)			
Check Box(es) t	hat Apply:	☐ Promoter	☐Beneficial Owner	☐ Executive Officer	☐ Director		
Full Name (Last	name first,	if individual)		-	* 1		
Business or Res	idence Addr	ess (Number and	Street, City, State, Zip (Code)			
Check Box(es)	hat Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director		
Full Name (Las	t name first,	if individual)					
Business or Res	idence Addr	ess (Number and	Street, City, State, Zip	Code)			
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2.									vidual?					\$ _		
3.														Yes		Io □
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.															
Full		(Last nam	e first, if ir	ndividual)												
	N/A	r Recidenc	e Address	(Number a	nd Street	City St	ate 7i-	Cod	a).							
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES A	ND U	SE OF PROCE	EL	S	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities for exchange and already exchanged.					
	Type of Security		Aggregate ffering Price	1	l mo	unt Already Sold
	Debt	\$	0	\$		0
	Equity	\$	40000	\$		40000
	☑ Common ☐ Preferred	_				
	Convertible Securities (including warrants)	\$_	0	\$		0
	Partnership Interests	\$	0	\$		0
	Other (Specify)	\$	0	\$		0
	Total	\$	40000	\$		40000
	Answer also in Appendix, Column 3, if filing under ULOE.	-		,		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if the answer is "none" or "zero."					ggregate
			Number Investors			lar Amount Purchases
	Accredited Investors		3	. \$	_	40,000
	Non-accredited Investors		0	. \$	_	0
	Total (for filings under Rule 504 only)			. \$	_	
	Answer also in Appendix, Column 4, if filing under ULOE.					
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		Tomas of		Dal	lar Amount
	Type of Offering		Type of Security		וטע	Sold
	Rule 505	Equ	itv	\$	•	31,900
	Regulation A			. \$		0
	Rule 504			\$		0
	Total			· \$;	31,900
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			•		
	Transfer Agent's Fees			\$		
	Printing and Engraving Costs			\$	-	
	Legal Fees			\$: _	125
	Accounting Fees			\$	_	
	Engineering Fees			\$		
	Sales Commissions (specify finders' fees separately)			\$		
	Other Expenses (identify)	•••••		\$;	
	Total			\$;	125

	C. OFFERING PRICE, NUMB	ER OF INVESTORS, EX	PEN:	SES A	ND USE OF PR	OCEE	DS	
	b. Enter the difference between the aggregate Part C - Question 1 and total expenses furnis 4.a. This difference is the "adjusted gross process."	hed in response to Part C	– Qı	estior	n		\$	39875
5.	Indicate below the amount of the adjusted proposed to be used for each of the purposes is not known, furnish an estimate and check the total of the payments listed must equal the adforth in response to Part C – Question 4.b above	shown. If the amount for a ne box to the left of the est justed gross proceeds to the	any p imate	urpose. The	e e			
					Payments to Officers, Directors & Affiliates			Payments to Others
	Salaries and fees		X	\$	5000	X	\$	10800
	Purchase of real estate			\$			\$	
	Purchase, rental or leasing and installment of m	achinery and equipment		\$		X	\$	500
	Construction or leasing of plant buildings and f	acilities		\$		×	\$	12000
	Acquisition of other businesses (including involved in this offering that may be used in esecurities of another issuer pursuant to a merge	exchange for the assets or		\$			\$	
	Repayment of indebtedness			\$			\$	
	Working capital			\$			\$	
	Other (specify): Research Expenses (consu			\$		- ×	\$	11575
				\$			\$	
	Column Totals			\$	5000		\$	34875
	Total Payments Listed (column totals added)				⊠ \$		39875	
		D. FEDERAL SIGNA	TUI	RE				
the wr	e issuer has duly caused this notice to be signed following signature constitutes an undertaking itten request of its staff, the information furnishes 502.	g by the issuer to furnish	to the	U.S.	Securities and E	xchang	ge Co	mmission, upon
Iss	uer (Print or Type)	Signature			Da	te		
	West Coast Biologicals, Inc.	JACK	\langle		15	Sept 2	005	
Na	me of Signer (Print or Type)	Title of Signer (Print or T	ype)					
	Frances S. Chang	President						

ATTENTION

-;-		E. STATE SIGNATURE										
1.	* * *	ently subject to any of the disqualification provisio										
	See	Appendix, Column 5, for state response.										
2.	The undersigned issuer hereby undertakes to full Form D (17 CFR 239.500) at such times as req	irnish to any state administrator of any state in whi uired by state law.	ch this notice is filed a notice on									
3.	The undersigned hereby undertakes to furnish issuer to offerees.	The undersigned hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.										
4.	Limited Offering Exemption (ULOE) of the sta	er is familiar with the conditions that must be satistate in which this notice is filed and understands that setablishing that these conditions have been satisf	t the issuer claiming the									
	e issuer has read this notification and knows the dersigned duly authorized person.	contents to be true and has duly caused this notice	ee to be signed on its behalf by the									
Iss	uer (Print or Type)	Signature /	Date									
	West Coast Biologicals, Inc.	FACY	15 Sept 2005									
Na	me (Print or Type)	Title (Print or Type)										
	Frances Chang	President										

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

					PPENDIX			ı			
1	2	2	3		5						
								Disqualification			
								under State			
			Type of security								
	Intend	to sell	and aggregate					UL (if yes,			
	to non-a		offering price		Tuna of	investor and		explana			
	1		offeréd in State			rchased in State		waiver g			
	1	s in State									
	(Part B	-Item 1)	(Part C-Item 1)		(Рап	C-Item 2)		(Part E-	item 1)		
	İ					Number of					
		İ		Number of		Non-					
				Accredited		Accredited					
State	Yes	No	Common Stock	Investors	Amount	Investors	Amount	Yes	No		
AL											
AK		<u> </u>									
AZ		\boxtimes	10000	1	10000						
			10000	1	10000		· · ·	-			
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